



New Client Questionnaire

NOTE THAT YOU CAN ATTACH DOCUMENTATION TO HELP ANSWER THE QUESTIONS.

1. Date of Marriage:
2. Date of Separation if applicable:
3. Wife Birthdate:
4. Husband Birthdate:
5. Do you have any minor children? If so, provide names and birthdates?
6. Do you have any children currently in college? If so, provide, name, birthdate, estimated year of graduation.
7. Do you own your own home?
8. How is your home titled-in both names or just one parties name and if so, whose name?
9. How is your mortgage titled-both names or just one parties name and if so, whose name?
10. What was date and purchase price of home?
11. How much is the current mortgage balance and payment and include information on any home equity lines?

12. Does either spouse hope to keep the house? If so who?
13. Does either spouse have any credit issues?
14. Do either you or your spouse own your own business, if so, what type and whose business is it?
15. What are your priorities regarding spousal support and division of assets, if any at this point?
16. Do you have separate property from prior to marriage, gift or inheritance? If so, please describe.
17. Do you have tax debt? If so please provide details how about how much, if there is a payment plan for both IRS and State.
18. Do you have student loan debt? Was it incurred prior to marriage? What are monthly payments and how much do you have left to pay off.
19. What do envision are your goals by the end of the divorce?

